UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:) Chapter 11 Case No.) 22-10964 (MG)(Jointly
CELSIUS NETWORK LLC, et al.,1) Administered)
Debtors.)

JOINDER OF ART_ROD_LLC IN SUPPORT OF MOTION SEEKING ENTRY OF AN ORDER (I) APPROVING FURTHER DISTRIBUTION UNDER PLAN OF REORGANIZATION FOR CORPORATE CREDITORS AND (II) GRANTING RELATED RELIEF

TO: THE HONORABLE MARTIN GLENN UNITED STATES BANKRUPTCY JUDGE

Arthur Rodriguez on behalf of Art_Rod_LLC_hereby join the Motion Seeking Entry of An Order (I) Approving Further Distributions Under Plan of Reorganization For certain Corporate Creditors, and (II) Granting Related Relief [ECF No. 4911] (the "Motion"). In support of their Joinder, which states as follows:

STATEMENT

 On January 31, 2024, the Post-Effective Date Debtors emerged from chapter 11 and commenced distributions under the Modified Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (Conformed for MiningCo

¹ The Post-Effective Date Debtors in these chapter 11 cases, along with the last four digits of each Post-Effective Date Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Post-Effective Date Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

22-10964-mg Doc 4950 Filed 06/12/24 Entered 06/13/24 11:16:50 Main Document Pg 2 of 3

Transaction), dated January 29, 2024 (Docket #4289) (hereinafter referred to as the "Plan"). The language of the Plan provides that distributions were to be made as soon as possible after January 31. However, distributions were not made timely to ART_ROD_LLC, as the distribution was not made until April 22, 2024_after January 31, the date of Debtors' emergence. ART_ROD_LLC, has claim no. 3.1.052829 Using a similar calculation to that used by the Faller Creditors, ART_ROD_LLC, has been damaged in the sum of \$5,826.28 (calculations shown in the table below). By this Joinder, ART_ROD_LLC, seeks additional compensation in the sum of \$5,826.28 from the bankruptcy estate to be made whole under the Plan.

Claimant		Distribution	Distribution	ETH Price on Distribution	BTC using Distribution	Fiat Value of ETH using Distribution Received Date	Total		Distribution Received	Shortfall
ART_ROD_LLC	\$22,464.83	04/22/2024	\$67,233.96	\$3,235.66	\$10,720.03	\$7,727.20	\$18,447.23	\$18,781.73	\$12,955.45	\$5,826.28
1.) Interest based	1.) Interest based on www.irs.gov/payments/quarterly-interest-rates									

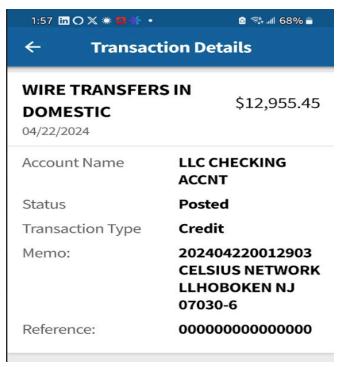
Calculation as follows: Price of BTC on 04/22/2024 = \$67,233.96

https://finance.yahoo.com/quote/BTC-USD/history/

claim no. 3.1.052829 for BTC 1.07615678948456

SCREEN SHOTS:

#1. Wire Transfer posted to account:



Date 06/07/2024

Respectfully submitted,

Arthur Rodriguez ART_ROD_LLC